New Hampshire College Tuition Savings Plan Advisory Commission Regular Meeting of March 8, 2020 9:00 A.M. – 12:00 P.M.

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Meeting Agenda

- 1. Introduction of Advisory Commission Members
- 2. Election of Advisory Commission Chairperson Action Expected
- 3. Minutes of Prior Meeting (December 7, 2020) Action Expected
- 4. Investment Review and Capital Markets Update (Fidelity)
- 5. Review of 2020 External Audits (PricewaterhouseCoopers)
- 6. Overview of New Hampshire's 529 Programs (Fidelity)

UNIQUE College Investing Plan and Fidelity Advisor 529 Plan

- a. 529 Industry Market Update
- b. New Hampshire Plan Activity –4th Quarter 2020
- c. Regulatory and Legislative Update
- d. Marketing, Product, and Service Updates
- e. Other Business
- 7. Dashboard Review as of December 31, 2020 (Treasury)
- 8. Update of Endowment Trust Fund and Scholarship Disbursements (Treasury)
- 9. Update of Governor's Scholarship Program (Treasury)
- 10. State Legislation Update
- 11. Other Business

Next Meeting: Monday, May 24, 2021 beginning at 10:00 a.m.